



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 9, 2018

Harlin DeWayne Hale  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re: § Chapter 11  
WILLIAMS FINANCIAL §  
GROUP, INC., *et al.*<sup>1</sup> § Case No. 17-33578-HDH  
Debtors. § § (Jointly Administered)

**ORDER GRANTING MOTION TO APPROVE COMPROMISE**

On this date, came on to be considered the Motion to Approve Compromise (the "Motion") filed by Williams Financial Group, Inc. *et al.* (the "Debtors"), debtors and debtors-in-possession in the above-captioned chapter 11 bankruptcy cases (the "Cases"). The Court finds and as follows:

i. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 1334. The matter is a core proceeding pursuant to 28 U.S.C. § 157(b). The Court has the authority to grant the requested relief pursuant to 11 U.S.C. § 502 and Federal Rule of Bankruptcy Procedure 9019.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Williams Financial Group, Inc. (8972); WFG Management Services, Inc. (7450); WFG Investments, Inc. (7860) and WFG Advisors, LP (9863). The address for all the Debtors is 2711 N. Haskell Ave., Suite 2900, Dallas, TX 75204.

ii. The Court finds that, because of (a) the probability of success in any litigation with due consideration for uncertainty of fact and law; (b) the complexity and likely duration of any litigation and any attendant expenses, inconvenience and delay; and (c) all other factors bearing on the wisdom of the compromise, the Orr Agreement<sup>2</sup> as proposed is fair and reasonable and is in the best interest of the bankruptcy estate and its creditors and should be approved by the Court. It is therefore;

ORDERED that the Motion is approved; it is further

ORDERED that the Debtors are authorized to enter into and effectuate the Orr Agreement in its entirety; it is further

ORDERED that the Orr Agreement is approved in its entirety and binds the parties thereto as stated therein; it is further

ORDERED that Michael G. Orr and Leslie L. Orr (the "Orrs") shall together have one allowed general non-priority unsecured claim in the amount of \$220,000 (the "Allowed Claim") against the bankruptcy estate of WFG Investments, Inc. ("WFGI"); it is further

ORDERED that within three (3) business days of the entry of this Order, the Orrs shall submit to FINRA a notice of dismissal with prejudice of all claims against WFGI.

**### END OF ORDER ###**

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

PREPARED AND SUBMITTED BY

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